



金證照學員通過 2008/12 CFA Level 1 的過關心得

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It is a great experience to participate in “Gocharter” courses. The program is tailored to assist working professionals to make progress in their own study plan, familiarize with the material, practice the test questions and pass the exam on a 6-hour long endurance test.

Determination is the key to go through this rigorous program. The lecturers encourage and motivate us to continue on our study plan. They spend time explaining the concept, application and underlying implication of the material. I try to preview, review and work on the quizzes on a regular basis. Sometimes, my study plan is interrupted by the busy work schedule, but I manage to catch it up as soon as possible. **The notes from the class are an excellent tool to prepare for the exam. The notes outline and highlight the concept of the material and help me review during the last month of preparation.**

Here is my study plan:

I started to prepare for December exam in August.

1. I spent the first two months to understand the material and did the questions after each reading session. I made my own flash cards of formulas to review.
2. I spent the third month to review the material at a faster pace. I tried to focus on the areas that I was not very familiar with and did more practice questions.
3. I spent the last month doing practice questions and review them over and over again. It was critical to do these questions as I developed the sense of speed to complete each question during the real exam.
4. I attended the mock exams in November and made sure that I understood the questions thoroughly as I reached the final stage for review.
5. During the lunch break on the exam day, I brought the notes with me to refresh my memory on certain topics.

I devoted over 15 hours per week to prepare for the exam. It was indeed a test of endurance. One should have a study plan and follow it closely. This course enables me to stick to my study plan and manage to go through the first stage. Thank you.